



U.S. Department of Justice
Office of the United States Trustee
District of Utah

COLLATERALIZATION CERTIFICATE

"Debtor In Possession" bank account(s) are required under 11 U.S.C. § 345(b)

§ 345(b) of the Bankruptcy Code requires a chapter 11 debtor to protect its creditors' interests by depositing bankruptcy funds in a financial institution that will collateralize or bond the debtor's funds in favor of the United States. The financial institution must be approved by the United States Trustee in the district where the bankruptcy case is filed.

To assist a debtor in meeting the requirements of § 345(b), the United States Trustee for the District of Utah has executed depository agreements with a number of local and regional banks ("participating banks"). A list of such banks has been enclosed. Each participating bank on the list has agreed to comply with the provisions of § 345(b) and to make regular reports to the United States Trustee. A collateralization certificate, when signed by a participating bank, is the bank's acknowledgment that it will comply with its depository agreement with the United States Trustee for a particular bankruptcy case.

Debtor's Instructions

Within 21 days of filing a bankruptcy petition, the debtor shall submit to the United States Trustee a collateralization certificate from each bank holding the debtor's funds. For each participating bank holding the debtor's funds, have a representative of the bank sign a Collateralization Certificate listing each of the debtor's accounts at that institution. The debtor is responsible for returning the completed Collateralization Certificate to: **Office of the United States Trustee, 405 S. Main St., Suite 300, Salt Lake City, UT 84111 . . . or fax to (801) 524-5628 - Attention: James Gee**

If the debtor's current bank is not listed as a participating bank, the debtor shall move bankruptcy funds to a participating bank. Please contact the Bankruptcy Analyst assigned to the debtor's case at (801) 524-5734 immediately if there are any questions or problems.

Depository, please complete the following section (see fax instructions above):

Debtor's Name	Case No.
Debtor's Account No(s).	
Bank Name	
Bank Address	
Bank Representative's Name	Title
Bank Representative's Signature	Date
Telephone No. ()	Fax No. ()
I certify that, pursuant to our depository agreement on file with the United States Trustee for the District of Utah, the debtor's accounts shown above will be included in our regular reports to the United States Trustee of bankruptcy funds on deposit at this financial institution.	