

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF HAWAII**

In Re:

Case No.

Chapter 11

Debtor.

_____ /

CHAPTER 11 CLOSING REPORT

The following is the closing report concerning this chapter 11 case which is now fully administered:

1. Trustee Compensation	\$ _____
2. Fee for Attorney for Trustee	_____
3. Other Professional Fees and All Professional Expenses	_____
4. Distribution to Secured Creditors	_____
5. Distribution to Priority Creditors	_____
6. Distribution to Unsecured Creditors	_____
7. Distribution to Equity Security Holders	_____
8. Other Distributions (Including payments to debtor)	_____
TOTAL*	\$ _____

* The total figure should represent all monies paid by the debtor for administration expenses and for payments pursuant to the plan or reorganization or liquidation.

Proposed percentage to be paid to Unsecured Creditors. If you cannot calculate the percentage please put "Unknown". _____

Have all payments required by the plan to be paid immediately upon confirmation been paid as of this date? _____

Dated:

Debtor/ Attorney/ Trustee