

COLLATERALIZATION CERTIFICATE

UST-17
10/2014

OFFICE OF THE U. S. TRUSTEE
DISTRICT OF ALASKA
700 Stewart Street, Suite 5013
Seattle, WA 98101-1271
(206) 553-2000

DEBTOR-IN-POSSESSION:

11 U.S.C. § 345 requires that debtors in Chapter 11 ensure that funds of the estate are adequately protected. All estate funds current and future must be deposited in financial institutions insured by the FDIC. In addition, should deposits exceed the FDIC coverage, the financial institution must be an authorized depository approved by the Office of the U. S. Trustee - District of Alaska and must post a bond for the uninsured deposits or, alternatively, pledge collateral with the Federal Reserve Bank for the uninsured deposits.

The financial institution you choose for estate funds must complete this certification acknowledging your Debtor-in-Possession or trustee status and that it is insured by FDIC and agreeing to notify the Office of the U.S. Trustee - District of Alaska should estate funds exceed FDIC insurance limits and agreeing to take steps to become an authorized depository (if not already authorized) and post a bond or collateralize uninsured deposits.

YOU OR THE FINANCIAL INSTITUTION MUST RETURN THE COMPLETED FORM TO THE U.S. TRUSTEE AT THE ABOVE ADDRESS.

DEPOSITORY:

This depository certifies that we hold estate funds for:

CASE NAME: _____

CASE NUMBER: _____

ACCOUNT TYPE: _____ #: _____

_____ #: _____

_____ #: _____

We further certify this depository is FDIC insured, and we will notify the Office of the U.S. Trustee - District of Alaska if deposits exceed the level insured and will sign the authorized depository agreement (if not previously done) and post a bond or pledge collateral with the Federal Reserve Bank for the amount deposits exceed insurance coverage.

We agree to report the account balances on hand to the U.S. Trustee quarterly by sending the report to the above address.

DATE

FINANCIAL INSTITUTION