

United States v. Paul Spivak, et al.

Northern District of Ohio Docket #21-CR-00491
VICTIM IDENTIFICATION QUESTIONNAIRE

If you purchased shares of U.S. Lighting Group (“USLG”) between 2016 and 2019 and believe you may have been a victim of the scheme described in the indictment re: **United States v. Paul Spivak, et al. (Northern District of Ohio Docket #21-CR-00491)**, please complete this questionnaire to help the U.S. Attorney’s Office for the Northern District of Ohio confirm that your stock purchase was related to this scheme. Use of this questionnaire is voluntary.

In completing this form, please know that, unfortunately, other penny stock fraud schemes exist, and your stock purchase may therefore be unrelated to this case. Only those persons reporting transactions confirmed to be related to the specific scheme as charged will receive ongoing victim notifications from the U.S. Attorney’s Office for the Northern District of Ohio. If you already receive victim notifications from the U.S. Attorney’s Office for the Northern District of Ohio related to this case (or have opted out from receiving such notifications), you do not need to complete this form.

PLEASE RETURN NO LATER THAN FRIDAY 11/15/2024 VIA EMAIL TO:
USAOHN.VICWIT@usdoj.gov

1. Please provide all dates on which you purchased USLG stock.
2. For each USLG stock purchase:
 - a. Did you purchase free-trading or restricted stock?
 - b. How many shares did you purchase?
 - c. What was the purchase price per share?
 - d. What was the total purchase price?
3. Do you still hold shares of USLG stock? If so, how many shares?
4. Did you sell shares of USLG stock? If so:
 - a. How many shares?
 - b. On what date(s)?
 - c. At what price(s)?
 - d. For a gain or a loss?
5. How were you initially contacted to invest in USLG stock?
6. Please provide any tax statements, brokerage statements, bank statements, or other documentation that may support your claim.