Sample — Protocol - Lifespan

Livingston County Enhanced Multidisciplinary Team (E-MDT)

The E-MDT is composed of professionals from various disciplines whose primary focus is to investigate, intervene, and prevent financial exploitation of older adults.

The E-MDT has unique access to a forensic accountant and geriatric psychiatrist in addition to drawing on the expertise of disciplines including aging services, the financial industry, and local legal and law enforcement. Together, the team provides a holistic response, which includes recommendations and support to those working on complex cases of financial exploitation.

The following agencies are represented on the Livingston County E-MDT:

- Karen Webber, Forensic Accountant
- Legal Assistance of Western New York
- Lifespan's Elder Abuse Prevention Program
- Livingston County Adult Protective Services
- Livingston County District Attorney's Office
- Livingston County Office for the Aging
- Livingston County Sheriff's Office
- University of Rochester Medical Center

The E-MDT does not replace an agency's involvement in a case but is an added support to help address financial exploitation cases.

Why bring a case to the E-MDT?

- Assistance from the E-MDT Coordinator to provide suggestions or referrals even if a case is not yet ready to be brought to the team;
- Access to numerous professionals at one time to consult on a case and provide recommendations; and
- Unique access to a forensic accountant and geriatric psychiatrist.

A case may be eligible for review by the E-MDT if:

- 1. The victim is age 60 or over;
- 2. There are detectable signs of possible financial exploitation present; and
- 3. The victim has at least one of the following characteristics (1) health or mental health problems and/or physical impairments; (2) possible cognitive impairment and/or dementia; (3) social isolation and/or inadequate social support.

Contact the E-MDT Coordinator with any questions or to discuss a case:

Lifespan E-MDT Coordinator

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