



U.S. Department of Justice

Civil Division

Washington, DC 20530

July 14, 2015

MEMORANDUM

To: **ALL UNITED STATES ATTORNEYS**

From:  James G. Touhey, Jr.
Director, Torts Branch
Civil Division

Subject: Update of the 2015 Calendar-Year Annuity Brokers List

Attached is an Update of the 2015 calendar-year list of annuity brokers who meet minimum qualifications for providing annuity brokerage services in connection with structured settlements entered by the United States ("July 2015 Update"). See 28 U.S.C. § 519 Historical and Statutory Note; 28 C.F.R. § 50.24.

Effective this date, this Update supersedes the 2015 calendar-year list. The Update is in effect until such time as it is replaced by either another update of the 2015 calendar-year list or the 2016 calendar-year list.

The Update also appears on the Department of Justice's Civil Division website (<http://www.justice.gov/common/ssb.htm>) in PDF format and is available to the public.

Attachment



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**July 2015 Update of the 2015 Calendar-Year List of Annuity Brokers
Established Pursuant to Section 11015 of the 21st Century Department of Justice
Appropriations Authorization Act**

ADAMS, Thomas M.; St. Louis, MO

ALEXANDER, Albert May, Jr.; Memphis, TN

ALVAREZ-PEREZ, Jose Ruben; San Gerardo, P.R.

AUGUSTINE, Lisa M.; Lewisville, TX

BARBARINO, Clement; Pittsburgh, PA

BARKHAUSEN, Henry W.; Chicago, IL

BATES, Scott W.; West Des Moines, IA

BEATTY, James M.; Duluth, GA

BECKERT, Julia Diane; Tulsa, OK

BENCIVENGA, Patrick; Brooklyn, NY

BLANK, Steven R.; Phoenix, AZ

BLANKENSHIP, Gary Gill; Centreville, VA

BLOUNT, Martin Conrad; Washington, DC

BORNSTEIN, Joseph H.; Highland Village, TX

BOWERS, Jeffrey Scott; St. Louis, MO

BOYLE, James J.; Omaha, NE
BRANDT, Paul S.; Potomac Falls, VA
BRANT, Gary L.; Sewickley, PA
BRICE, Kathleen Ann; Walnut Creek, CA
BROOKS, Jeffrey C.; Towaco, NJ
BROWN, Phillip J.; Broken Arrow, OK
CADDY, Judson Newby, Jr.; Stevensville, MD
CANTWELL, Bradford; Greenwood Village, CO
CAPLE, J. Kevin; Charlotte, NC
CARROLL, Richard; San Francisco, CA
CARTER, Josh; Denver, CO
CHANLEY, Cindy L.; Jeffersonville, IN
CHASE, Stephen E.; East Syracuse, NY
CHRISTEN, Gayle Susan; Cincinnati, OH
CHRISTIE, Keith; Metairie, LA
COCHRAN, John E.; Troy, AL
COHEN, Lawrence A.; N. Andover, MA
COOPER, Roger F.; Darnestown, MD
CORRADENO, Annemarie; Great Neck, NY
COSTELLO, Joseph M.; Greenwood Village, CO
CRANIAS, Theodore M.; Sanford, FL
CURRAN, Scott B.; N. Andover, MA
CURTIS, Lawrence H.; Derwood, MD

DARER, John David; Stamford, CT
DeBACHER, Bruce Edward; Homestead, FL
DESTRALO, Joseph M.; Runnemede, NJ
DOLNY, Thomas Joseph; Benbrook, TX
DUNCAN, William Ross; Blue Bell, PA
EARLY, Peter S.; Bedford, NH
ELGIN, Michelle M.; Middleburg, VA
ELGIN, Robert S.; Middleburg, VA
ETTMUELLER, Chad D.; Cumming, GA
EVANS, Robert Kirkman; Hiawassee, GA
EVERETTE-COOPER, Alice; Darnestown, MD
FARBER, Patrick; Santa Ana, CA
FARRELL, Brian M., Jr.; Meriden, CT
FAY, Pauline A.; Albuquerque, NM
FAZIO, William B.; Milwaukee, WI
FEELEY, Rischelle; Baltimore, MD
FELDHEIM, Mark S.; Alexandria, VA
FELDHEIM, Michele M.; Washington, DC
FINN, Colin M.; Chicago, IL
FINN, Daniel S.; Newport Beach, CA
FORAN, John A.; Annapolis, MD
FREEMAN, Scott H.; Houston, TX
GALLIMORE, Duane Barton; Charlotte, NC

GARGAN, Joseph E.; Washington, DC
GARRISON, James P.; Scottsdale, AZ
GARRISON, Ryan J.; Scottsdale, AZ
GASSMAN, Randal Evan; Tampa, FL
GEBERT, Keith; Cranford, NJ
GOLDSTEIN, Richard J.; Manlius, NY
GOODMAN, William S.; Pittsburgh, PA
GOODMANN, Daniel J.; Chicago, IL
HANAIKE, Dona L; Honolulu, HI
HARLAN, Stan K.; Waukee, IA
HATHAWAY, Christopher James; Madison Heights, MI
HATHAWAY, Michael Greer; St. Clair Shores, MI
HATHAWAY, Paul Anthony; St. Clair Shores, MI
HAUPT, Laura Ann; Mission Viejo, CA
HAYS, Byron R.; Marietta, GA
HICKEY, David J.; Sewickley, PA
HORDING, Kyle; Pasadena, CA
HUVER, Daniel C.; Exton, PA
JACOBSMEIER, Paulette M.; Chicago, IL
JACOBSON, Charles Elliot; East Brunswick, NJ
JACOBSON, Martin; East Brunswick, NJ
JEWETT, Darren S.; Overland Park, KS
JOHNSON, Charlene R.; Indianapolis, IN

KAAS, Traci; Irvine, CA
KAUFMAN, Harold R.; Dana Point, CA
KEARNS, John P.; Phoenix, AZ
KEARNS, Marsi; Phoenix, AZ
KEEFE, Shawn M.; Atlanta, GA
KIMES, Matthew W.; Scottsdale, AZ
KIMES, Walter L.; Scottsdale, AZ
KIPNES, Todd A.; White Plains, NY
KLAPPS, James P.; Washington, DC
KLINGLER, Connie Liane; Tampa, FL
KORMANN, Jamie L.; Joppa, MD
KOVACEVICH, Thomas J.; Schaumburg, IL
KREFT, Colleen; Greenwood Village, CO
KREFT, Randy; Greenwood Village, CO
LENER, Morris Samuel; East Brunswick, NJ
LIVINGSTON, Jeffry Michael; Charlotte, NC
LOGAN, Christine M.; Farmington Hills, MI
LOPER, Brian Patrick; Indian Springs, AL
LOW, Jeffrey Chew; San Francisco, CA
LUKENS, Gregory Shaw; Minneapolis, MN
MAIDENS, Mark E.; Brandon, FL
MARSH, Leslie J.; Great Falls, MT
MARSO, Michael E.; East Amherst, NY

MARTIN, John Shale; Clayton, NC

MARTIN, Ryan Len; Dallas, TX

MATHEWS, William Sanford, III; Saint Petersburg, FL

McANALLY, Annemarie H.; Exton, PA

McANDREWS, Edward; Swarthmore, PA

McCARTHY, Casey; Chicago, IL

MEAD, Stanley L.; Highland, UT

MERRITT, John Douglas; Walnut Creek, CA

MILLER, Daniel C.; Greenwood Village, CO

MILOSH, Brian; Boston, MA

NEWMAN, Brett; West Nyack, NY

OMANSKY, Louis G.; Baltimore, MD

OMANSKY, Tanna G.; Baltimore, MD

ORCUTT, James A.; Vonore, TN

OSIDACH, John M.; Potomac, MD

OSLER, Kathleen S.; Bellevue, WA

OOT-QUINN, Kathleen; Syracuse, NY

PAGNANO, Joan L.; Hingham, MA

PARSONS, Melissa; Mesquite, TX

PEAK, Carmen Lisa; Corydon, IN

PENSION, Francis Anthony; King of Prussia, PA

PETROUSKI, Lynn; Chicago, IL

PHILYAW, Ryan H.; Lee's Summit, MO

PINTO, John Tezanos; Fair Oaks, CA
PULLIN, David L.; Mesquite, TX
RANDLE, Christopher; Chicago, IL
REGNA, Richard A. Jr.; Pittsburgh, PA
ROBINSON, Anthony A.; Bellevue, WA
ROBINSON, Nolan William; Beaverton, OR
ROBINSON, William T., IV; Covington, KY
ROSSETTER, Simon David; East Brunswick, NJ
ROWLAND, James E.; Cincinnati, OH
RUDER, Lawrence M.; St. Louis, MO
RYAN, Richard B.; Baltimore, MD
SARNI, Terry Wilkes; San Rafael, CA
SCHLEEDE, Kimberly; Washington, DC
SCHROEDER, Walter Michael; Duluth, GA
SCHWARTZ, Noah S. A.; Sacramento, CA
SENDERS, Samuel L.; New York, NY
SHUMATE, William Christian; Houston, TX
SILO, Kevin J.; White Plains, NY
SMALL, David M.; Roswell, GA
SPENCER, Herbert S.; Nashville, TN
SPINETTI, Gregory Scott; Winter Park, FL
STOLL, Ray Ulmer; Tampa, FL
STOVIK, Michael William; Florence, KY

STRONG, Henry Lockwood; Potomac, MD
SUSS, Donald B.; Exton, PA
SWIGART, Jeffrey F.; Frazer, PA
TAYLOR-FABE, Benjamin; Cincinnati, OH
VALDEZ, Manny Joseph; San Diego, CA
VALDEZ, Manuel; San Diego, CA
VIERA, Angel Noel; Montebello, CA
VIVONA, Marianne; Seattle, WA
VOGEL, Mark R.; Grand Rapids, MI
VOLANTI, James J.; Weston, FL
VonBANK, Ann Marie Elizabeth; Lakeville, MN
WALDMAN, Dennis Hugh; East Brunswick, NJ
WALTERS, Ronald D. Sr.; Charleston, WV
WALSH, Thomas Daniel.; Steamboat Springs, CO
WAREING, Eileen M.; Phoenix, AZ
WESSELS, Kenneth Alan; Bossier City, LA
WHITE, Cyril S.; Dexter, MI
WHITEHEAD, James Franklin; St. Mary's, KS
WHITEHEAD, Mark J.; Canfield, OH
WHITNEY, Jerome A., III; Cohasset, MA
WIMMER, Gregory G.; Colleyville, TX
WONG, Garret S.; Anchorage, AK
WRIGHT, William John; Alpharetta, GA

WROTH, Peregrine; St. Louis, MO

ZEMAN, Paul; Denver, CO